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Hypothetical Shareholder Structure Under Different Election Scenarios

	Percentage of Bondholders that Elect the Bondholder Bucket					
	100%		90%		80%	
Shares Held by Current shareholders	250.000	25%	250.000	27%	250.000	29%
Shares to bondholders on conversion	<u>750.000</u>	<u>75%</u>	<u>675.000</u>	<u>73%</u>	<u>600.000</u>	<u>71%</u>
Total Shares After Conversion	1.000.000	100%	925.000	100%	850.000	100%
Equity Value	10.000.000		10.000.000		10.000.000	
Equity Value Per Share	10,00		10,81		11,76	
Face Value of Bonds that Elect a Bucket	32.000		28.800		25.600	
Shares Issued Per Face Value of Bond that Elects a Bucket	23,44		23,44		23,44	
Bond Ownership of Bondholder A that Elects the Bucket	1.000		1.000		1.000	
Shares Received By Bondholder A on Conversion	23.438		23.438		23.438	
Value of the Shares Received By Bondholder A	234.375		253.378		275.735	