

A Companhia informa que disponibilizará a versão traduzida para o português deste documento tão logo seja possível.

Base Line (No Investment)

	2018	2019	2020	2021	2022	2023	2024	2025	2026	2027
Revenue	23.546	23.211	23.146	23.209	23.381	23.677	24.082	24.567	25.156	25.815
Ebitda	6.165	6.261	6.295	6.314	6.187	6.303	6.323	6.458	6.442	6.673
Ebitda Margin	26%	27%	27%	27%	26%	27%	26%	26%	26%	26%
Capex	4.183	4.101	3.998	4.129	4.296	4.464	4.660	4.868	5.092	5.330

Full Investment

	2018	2019	2020	2021	2022	2023	2024	2025	2026	2027
Revenue	24.650	26.615	28.960	31.727	34.728	37.924	41.129	44.477	47.975	51.387
Ebitda	5.908	7.511	9.032	10.780	12.514	14.032	15.423	17.124	18.710	20.555
Ebitda Margin	24%	28%	31%	34%	36%	37%	38%	39%	39%	40%
Capex	35.679	4.851	4.863	5.163	5.519	5.862	6.185	6.533	6.908	7.288

JR Plan

	2018	2019	2020	2021	2022	2023	2024	2025	2026	2027
Revenue	23.742	24.459	25.824	27.523	29.399	31.462	33.513	35.652	37.837	39.895
Ebitda	6.184	6.448	7.335	8.323	9.440	10.692	11.903	13.283	14.289	15.137
Ebitda Margin	26%	26%	28%	30%	32%	34%	36%	37%	38%	38%
Capex	7.099	6.997	6.950	5.121	5.410	5.693	5.975	6.267	6.588	6.860

Baseline x Priorizado	-	19	-	187	-	1.040	-	2.009	-	3.253	-	4.389	-	5.580	-	6.826	-	7.847	-	8.464	-	39.614
Full Investment x Priorizado	-	276		1.063		1.697		2.457		3.073		3.340		3.520		3.840		4.421		5.418		28.555